

## **BIOGRAPHICAL DATA**

**PATRICIA DONLEVY-ROSEN** is an “AV Preeminent” rated Attorney practicing law in Miami, Florida, as a shareholder (partner) in the firm of Donlevy-Rosen & Rosen, P.A. (the “AV Preeminent” rating is the highest rating accorded by Martindale-Hubbell, an internationally recognized independent attorney rating organization). Donlevy-Rosen & Rosen, P.A. is listed in Martindale-Hubbell's Bar Register of Preeminent Lawyers. She is also admitted to practice law in New York. Ms. Donlevy-Rosen is a frequent lecturer on asset protection, corporate and business planning subjects.



Ms. Donlevy-Rosen is the co-author of ***“ASSET PROTECTION: A GUIDE FOR PROFESSIONALS”*** (2014), and is the author of an RIA Tax Advisors Planning Series publication, ***“ASSET PROTECTION PLANNING”***, which is used by lawyers, CPA's, and estate planners nationwide in researching asset protection issues. Ms. Donlevy-Rosen is the author of three chapters on asset protection in ***“THE BIGGEST LEGAL MISTAKES PHYSICIANS MAKE AND HOW TO AVOID THEM”*** (2005), published by SEAK, she is the co-author of ***“ASSET PROTECTION”*** (2007; 2008), ***“ASSET PROTECTION IN FLORIDA”*** (2005, 2006), ***“ASSET PROTECTION IN VIRGINIA”*** (2005), ***“ASSET PROTECTION IN TEXAS”*** (2004; 2005), and ***“ASSET PROTECTION IN GEORGIA”*** (2004), all published by Lorman Education Services. Ms. Donlevy-Rosen is also the co-author of ***“ASSET PROTECTION WITH OFFSHORE TRUSTS”*** (2008), ***“DEMYSTIFYING ASSET PROTECTION VEHICLES”*** (2007), ***“AN A TO Z GUIDE TO THE FUNDAMENTALS OF ASSET PROTECTION IN FLORIDA”*** (2005), ***“UNRAVELING THE MYSTERY OF ASSET PROTECTION VEHICLES IN FLORIDA”*** (2004), and ***“ASSET PROTECTION TECHNIQUES IN FLORIDA”*** (2003), all published by the National Business Institute. Ms. Donlevy-Rosen is co-editor/publisher of and a frequent contributing author for ***THE ASSET PROTECTION NEWS***<sup>®</sup>, and has also published asset protection articles in professional and other publications such as Tax Management's *Estates, Gifts and Trusts Journal*, RIA's *Journal of Asset Protection*, Aspen Publishers *Asset Protection Journal*, *Offshore Finance USA*, the *South Florida Business Journal*, the *Women's Business Journal*, and others.

Ms. Donlevy-Rosen is a member of the Board of Advisors of the Southpac Offshore Planning Institute (SOPI), the Estate Planning Council of Greater Miami (1995-2001), the Asset Protection Planning Committee of the Real Property, Probate and Trust Law Section of the ABA, the ABA Law Practice Management Section Women Rainmakers Interest Group, the Business Law and Real Property, Probate and Trust Law Sections of the Florida Bar, the Florida Association of Women Lawyers, the Dade County and Coral Gables Bar Associations, and the Coral Gables Chamber of Commerce. Ms. Donlevy-Rosen served as a director of the New Women Entrepreneur Center, Corp. (1995-1996), on the Real Property Professionalism Committee of the Real Property, Probate, and Trust Law Section of the Florida Bar (1994-1995), and on the Economics of Real Property Law Committee of the same section (1993-1994).

Ms. Donlevy-Rosen has a Juris Doctor degree from New York Law School (Cum Laude) where she was Notes and Comments Editor of the Law Forum and a member of the Student Bar Association. She has a Bachelor of Arts Degree (in Economics) from Vassar College.

Ms. Donlevy-Rosen's law practice is concentrated in asset protection planning and related matters. Her experience includes probate matters, planning and structuring all types of business entities and transactions (including acquisitions, mergers, franchises, leveraged buy-outs, obtaining copyright and trademark protection), and non-profit corporation matters. Her law offices are located at 2121 Ponce De Leon Boulevard - Suite 320, Coral Gables, Florida 33134; Telephone: (305) 447-0061; Web Site: <http://protectyou.com>.